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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE
FILED AGAINST LEHMAN BROTHERS SPECIAL FINANCING INC. IN CONNECTION WITH THE
VERANO CCS, LTD. TRANSACTION**

PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Indenture Trustee ("*U.S. Bank*") by and through its counsel, Chapman and Cutler LLP, and at the direction of the Noteholders, hereby withdraws, WITH PREJUDICE, its Proof of Claim Number **23454** filed against Lehman Brothers Special Financing Inc. (**Case No. 08-13888**) in connection with that certain Indenture dated as of July 25, 2008 by and among Verano CCS, Ltd., Verano CCS, Corp., and U.S. Bank National Association as Trustee, and the related Master Participation

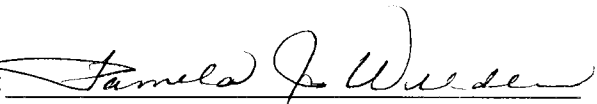
dated as of July 25, 2008 by and among Verano CCS, Ltd., and Lehman Commercial Paper Inc.
The claim was filed on September 21, 2009 in the amount of \$1,558,311,759.63.

No other claim of U. S. Bank National Association, in any capacity, shall be affected hereby, and U.S. Bank reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers.

Dated: September 1, 2011

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By: 

Printed Name: PAMELA J. WIEDER

Its: Vice President